

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:	Title III
COMMONWEALTH OF PUERTO RICO, and	Case No. 17-01578 (LTS)
PUERTO RICO SALES TAX FINANCING CORPORATION,	Case No. 17-01599
Debtors.	(Joint Administration Requested)

**NOTICE OF FILING OF DECLARATION IN
SUPPORT OF CREDITOR MATRIX MOTION**

PLEASE TAKE NOTICE that on May 9, 2017, the Commonwealth of Puerto Rico (the “Commonwealth”) and the Puerto Rico Sales Tax Financing Corporation (together with the Commonwealth, the “Debtors”), by and through the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as the Debtors’ representative pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”),¹ filed the *Motion of Debtors for Entry of Order (A) Fixing Dates to File Creditor Matrix and List of Creditors and (B) Waiving Local Bankruptcy Rule 1007-1 to the Extent Such Rule is Applicable to these Title III Cases* [D.I. 44] (the “Creditor Matrix Motion”).

PLEASE TAKE FURTHER NOTICE that, in support of the Creditor Matrix Motion, the Debtors hereby file the *Declaration of Scott A. Rinaldi in Support of the Motion of Debtors for Entry of an Order (A) Fixing Dates to File Creditor Matrix and List of Creditors and (B) Waiving Local Bankruptcy Rule 1007-1 to the Extent Such Rule is Applicable to these Title III Cases* (the “Declaration”), a copy of which is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that copies of the Creditor Matrix Motion, the Declaration, and all documents filed in these title III cases are available (a) free of charge by

¹ PROMESA is codified at 48 U.S.C. §§ 2101-2241.

visiting <https://cases.primeclerk.com/puertorico> or by calling +1 (844) 822-9231, and (b) on the Court's website at <http://www.prd.uscourts.gov>, subject to the procedures and fees set forth therein.

Dated: May 10, 2017
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

Martin J. Bienenstock
Scott K. Rutsky
Paul V. Possinger
Ehud Barak
Maja Zerjal
(Admission Pro Hac Vice pending)
PROSKAUER ROSE LLP
Eleven Times Square
New York, NY 10036
Tel: (212) 969-3000
Fax: (212) 969-2900

Attorneys for the Financial Oversight and Management Board as representative for the Debtors

/s/ Hermann D. Bauer

Hermann D. Bauer
USDC No. 215205
O'NEILL & BORGES LLC
250 Muñoz Rivera Ave., Suite 800
San Juan, PR 00918-1813
Tel: (787) 764-8181
Fax: (787) 753-8944

Co-Attorneys for the Financial Oversight and Management Board as representative for the Debtors